

# KAISER HOME LOAN PREQUALIFICATION

LOAN AMOUNT: \$ \_\_\_\_\_ TYPE:  Refinance  Purchase  New Construction LAND:  Owned  Rented  
 HOME VALUE: \$ \_\_\_\_\_ HOME:  Traditional  Manufactured  Modular USE:  Primary  2<sup>nd</sup> Home  Investment

BORROWER NAME \_\_\_\_\_  
 Address \_\_\_\_\_  OWN  RENT  
 City/ST/Zip \_\_\_\_\_  
 Tel: \_\_\_\_\_  
 Email \_\_\_\_\_  
 Social Sec # \_\_\_\_\_  
 Birth Date: \_\_\_\_\_  
 Married? \_\_\_ # of Dependents \_\_\_ Ages \_\_\_  
 Current Employer \_\_\_\_\_  
*If more than one employer; or less than 2 years, please explain on back*  
 Employer Address \_\_\_\_\_  
 Employer Phone \_\_\_\_\_  
 Job Title/Field \_\_\_\_\_  
 Yrs with Employer \_\_\_\_\_ Base Pay/Month \_\_\_\_\_  
Before Taxes  
 Other Income \$ \_\_\_\_\_  
Source

CO-BORROWER \_\_\_\_\_  
 Address \_\_\_\_\_  OWN  RENT  
 City/ST/Zip \_\_\_\_\_  
 Tel: \_\_\_\_\_  
 Email \_\_\_\_\_  
 Social Sec # \_\_\_\_\_  
 Birth Date: \_\_\_\_\_  
 Married? \_\_\_ # of Dependents \_\_\_ Ages \_\_\_  
 Current Employer \_\_\_\_\_  
*If more than one employer; or less than 2 years, please explain on back*  
 Employer Address \_\_\_\_\_  
 Employer Phone \_\_\_\_\_  
 Job Title/Field \_\_\_\_\_  
 Yrs with Employer \_\_\_\_\_ Base Pay/Month \_\_\_\_\_  
Before Taxes  
 Other Income \$ \_\_\_\_\_  
Source

*Include average monthly Overtime, Commissions, Child Support, Alimony, Disability, Retirement Pay, Schedule C Net income, net rental income, etc.  
 Please list rental properties, address, loan amounts, payments, and rental income on additional pages.*

Check here if Self Employed. Business Name: \_\_\_\_\_ Yrs: \_\_\_\_\_ \$ \_\_\_\_\_ Net Annual Tax Income

**DOWN PAYMENT SOURCES:**

Bank \_\_\_\_\_ \$ \_\_\_\_\_ Stock/IRA \_\_\_\_\_ \$ \_\_\_\_\_  
 Retirement/401K \_\_\_\_\_ \$ \_\_\_\_\_ Gift \_\_\_\_\_ \$ \_\_\_\_\_

Have you had any mortgage payments over 30 days delinquent in the last 12 months?  No  Yes How many \_\_\_\_\_  
 Prior Bankruptcy  No  Yes Current Rent: \$ \_\_\_\_\_/mo. U.S. Citizen?  No  Yes Alimony/Child Support \$ \_\_\_\_\_/mo.  
 How would you rate your credit?  Good  Fair  Poor  CH-7(full)  CH-13(payments) Date Discharged? \_\_\_\_\_

**Please Include the following copies:** ~ Driver's license(s) ~ Social Security card(s) ~ Last 30 days paystubs  
 ~ Last 2 months bank statements ~ Last 2 years W-2's ~ Last 2 years Federal Tax Returns

I/We authorize a charge to pull my 3 bureau credit report, not to exceed \$55 to Cisco Credit, charged to the following Credit Card information:

VISA  MC  DISC  AMEX ~  Credit  Debit ~ Name on Card: \_\_\_\_\_  
 Card #: \_\_\_\_\_ CVC: \_\_\_\_\_ EXP DATE: \_\_\_\_\_ / \_\_\_\_\_  
 Billing Address: \_\_\_\_\_ City: \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

*I/We hereby authorize Kaiser Financial Services, Inc. to verify my credit history and authorize my bank(s), employer(s), mortgage companies, credit reporting agencies, and other financial institutions to release and verify information requested by Kaiser Financial Services, Inc. to facilitate the processing of a mortgage loan application. A photocopy of this authorization shall have the same authority as the original. I understand I have no obligation to incur any expense on my behalf by completing this or any application. This information shall be used only to facilitate the processing of my loan.*

Signature \_\_\_\_\_ Date \_\_\_\_\_ Co-Borrower Signature \_\_\_\_\_ Date \_\_\_\_\_

**Email: Roger@KaiserFinance.Com or Upload: www.KaiserFinance.com or Fax: (800)-896-4936**



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Kaiser Financial Services, Inc. and Roger Chandler ~ Mortgage Broker

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CALL 800-896-4932 Ext 403 for assistance in completing this Prequalification or answering any questions.